



PROGRESSIVE UROLOGY

NAME: _____ Chart#: _____

STREET: _____ Sex: _____ Marital Status: _____

CITY: _____ STATE: _____ ZIP CODE: _____

HOME PHONE: _____ CELL PHONE: _____ WORK PHONE: _____

DATE OF BIRTH: _____ AGE: _____ SSN: _____

RACE: _____ ETHNICITY: _____ PREFERRED LANGUAGE: _____

EMAIL: _____

OCCUPATION: _____

EMPLOYER NAME: _____

EMPLOYER ADDRESS: _____

EMPLOYER PHONE: _____

NAME OF SPOUSE: _____ SPOUSE'S BIRTHDATE: _____

SPOUSE'S OCCUPATION: _____ SPOUSE'S EMPLOYER: _____

SPOUSE'S EMPLOYER'S ADDRESS: _____

SPOUSE'S EMPLOYER PHONE# _____

WHO IS YOUR PRIMARY CARE PHYSICIAN: _____ PHONE: _____

HOW WERE YOU REFERRED TO OUR OFFICE: _____

INSURANCE INFORMATION:

PRIMARY INSURANCE: _____

POLICY NUMBER: _____ **GROUP NUMBER:** _____

Insured's name, if not the same:

NAME: _____

INSURED'S SS# _____ **INSURED'S DATE-OF-BIRTH:** _____

Patient's Relationship to Insured: ☐ Self ☐ Spouse ☐ Child ☐ Other

SECONDARY INSURANCE: _____

POLICY NUMBER: _____ **GROUP NUMBER:** _____

Insured's name, if not the same:

NAME: _____

INSURED'S SS# _____ **INSURED'S DATE-OF-BIRTH:** _____

Patient Relationship to Insured: ☐ Self ☐ Spouse ☐ Child ☐ Other

AUTHORIZATION TO RELEASE INFORMATION AND ASSIGNMENT OF BENEFITS

I request that payment of authorized Medicare or other insurance benefits be made on my behalf to Dimitri N. Kessarlis, MD, PC for any services furnished to me by Dr. Kessarlis or his authorized agents. I authorize any holder of medical information about me to be released to my insurance carriers or the Healthcare Financing Administrations or its agents any information needed to determine these benefits or benefits payable for related services. Furthermore, I understand the annual deductible and co-insurance amounts are my responsibility. If I have assigned benefits to any other party (Medicare Managed Care or other plans we do not participate with) rendering this office ineligible for payment. I understand that I will be responsible for the entire bill for service rendered. If your account becomes delinquent you will be responsible for 18% interest (APR), collection fees of 25% of the balance due, in addition to any applicable penalties.

SIGNED _____ DATE: _____

SIGNED _____ DATE: _____

SIGNED _____ DATE: _____

Name: _____ Date: _____

Referring/Primary Doctor: _____

Occupation: _____ Age: _____ Height: _____ Weight: _____

Why are you seeing the doctor today? _____

How long have you had this problem? _____

Have you tried any **medicine/treatment** for this problem/pain? _____

PRESENT UROLOGIC COMPLAINTS:

Please CHECK OFF any of the following urologic problems you are CURRENTLY experiencing:

- | | | |
|--|---|---|
| <input type="checkbox"/> Abdominal Pain – location: _____ | <input type="checkbox"/> Urgency to Urinate – occasional/always | <input type="checkbox"/> Incomplete Bowel Movements |
| <input type="checkbox"/> Back Pain – Right/Left/Lower Back | <input type="checkbox"/> Dribbling – occasional/always | <input type="checkbox"/> Constipation |
| <input type="checkbox"/> Flank Pain – Right/Left | <input type="checkbox"/> Urine Leakage with coughing or sneezing | <input type="checkbox"/> Diarrhea |
| <input type="checkbox"/> Painful Urination – mild/moderate/severe | If yes: ____ #pads/day ____ #leaks/day | <input type="checkbox"/> Fever |
| <input type="checkbox"/> Have to wait to Urinate | <input type="checkbox"/> Urine leakage associated with urgency to urinate | <input type="checkbox"/> Chills |
| <input type="checkbox"/> Straining to Urinate – occasional/always | If yes: ____ #pads/day ____ #leaks/day | <input type="checkbox"/> Nausea |
| <input type="checkbox"/> Frequency of Urination – every ____ hour(s) | <input type="checkbox"/> Blood in the Urine | <input type="checkbox"/> Vomiting |
| <input type="checkbox"/> Weak / Slow / Moderate Urine Stream | <input type="checkbox"/> Urine Odor | <input type="checkbox"/> Weight Loss |
| <input type="checkbox"/> Incomplete Bladder Emptying – occasional/always | <input type="checkbox"/> Vaginal Discharge | <input type="checkbox"/> Vaginal Irritation |
| | <input type="checkbox"/> Vaginal Itching | <input type="checkbox"/> Vaginal Odor |
| | <input type="checkbox"/> Vaginal Dryness | |

How many times do you urinate at night? ____ per night

Do you have a history of Urinary Tract Infections? ☐ Yes ☐ No

If Yes, how many in the last 6 months? ____ Have you consulted with an Infectious Disease doctor? ☐ Yes ☐ No

Do you have a history of Kidney Stones? ☐ Yes ☐ No Stone Surgery: ☐ Yes ☐ No If Yes, Date: _____

Do **YOU** have a *history* of:

Kidney Cancer?: ☐ Yes ☐ No

Bladder Cancer?: ☐ Yes ☐ No

Do you have a *FAMILY HISTORY* of:

Kidney Cancer?: ☐ Yes ☐ No

Bladder Cancer?: ☐ Yes ☐ No

Have you ever been pregnant? ☐ Yes ☐ No

If Yes, # vaginal births ____ (#) # of Elective Abortions ____ (#)

of C-Sections ____ (#) # of Miscarriages ____ (#)

Have you ever been diagnosed with an STD? ☐ Yes ☐ No

If yes, ☐ Condyloma ☐ Chlamydia ☐ Gonorrhea ☐ Herpes ☐ Other: _____

Have you had COVID? ☐ Yes ☐ No If yes, when? _____ **Are you vaccinated for COVID?** ☐ Yes ☐ No

Would you like to be tested for COVID today? ☐ Yes ☐ No

Please use the following space to tell us of any urologic problems bothering you that were not covered above:

SOCIAL HISTORY:

Marital Status: (Please indicate the number of years)

☐ Single ☐ Married ☐ Separated ☐ Divorced ☐ Widowed ☐ Life Partner

Alcohol Consumption: ☐ None ☐ Yes Occasional/Social # of drinks per day ____

TOBACCO USE: ☐ **NEVER SMOKED**

☐ **QUIT SMOKING:** I smoked ____ **packs/day** in the past. I smoked for ____ **years.**

☐ **I SMOKE:** ____ **packs/day.** I have been smoking for ____ **years.**

Recreational Drugs: ☐ None ☐ Yes If yes, please list: _____

CURRENT MEDICATIONS: Please list ALL medications you are currently taking including over the counter meds

Drug Name:

Strength:

Directions/ How you take it:

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

(Attach list if necessary)

ALLERGIES: Please list ALL types (Drug, Seasonal, Pets, environmental, Foods)

PHARMACY NAME: _____ **Phone #:** _____

Fax#: _____

*****IF YOU DO NOT HAVE THE ABOVE INFORMATION WITH YOU, PLEASE CALL OUR OFFICE WHEN YOU GET HOME AND GIVE IT TO US!!!!!!!!!!!!!!**

PAST MEDICAL HISTORY:

Please **CIRCLE** if you **have** or **have had** any of the following diseases or conditions:

ADD	Chronic Fatigue Syndrome	Hay Fever	Mitral Stenosis
ADHD	Chronic Liver Disease	Heart Attack	Mitral Insufficiency
Alcoholism	Chronic Lung Disease	Heart Disease	Mitral Valve Prolapse
Allergies	CHRONIC RENAL INSUFFICIENCY	Heart Valve Problem	Mumps
Alzheimer's Disease	CHRONIC RENAL FAILURE	Heart Murmur	Nervous Breakdown
Anemia _____	Colitis	Hemorrhoids	Obesity
Aneurysm	Constipation	Hepatitis	Osteopenia
Angina	Colon Cancer	Herniated Disc	Osteoporosis
Anorexia	Colon Condition	Hiatal Hernia	Pancreatitis
Anxiety Disorder	Congenital Heart Disease	High Cholesterol	Pancreatic Cancer
Arthritis	Congenital Heart Failure	High Blood Pressure	Peptic Ulcer
Arrhythmia	Crohn's Disease	HIV (AIDS)	Phlebitis
Aortic Aneurysm	Deafness	Impaired Glucose Tol.	Pituitary Disease
Aortic Stenosis	Deep Vein Thrombosis	Infertility	Polio
Aortic Insufficiency	Depression	Irritable Bowel Disease	Pulmonary Embolism
Asthma	Diabetes - Non-Insulin Dependent	Inflam. Bowel Disease	Rectal Fissure
Atrial Fibrillation	Diabetes - Insulin Dependent	KIDNEY CANCER	Rectal Cancer
Back pain	Diabetes - Uncontrolled	KIDNEY DISEASE	Rheumatic Fever
BPH	Diarrhea	KIDNEY INFECTION	Sexually Trans. Disease
Bi-polar Disorder	Eating Disorder	KIDNEY STONES	Sickle Cell Anemia
BLADDER CANCER	Ear Infections	Infectious Disease	Stroke
Bleeding Disorder	Emphysema	Laryngeal Cancer	Suicide Attempt
Blindness	Enlarged Heart	Leukemia	THYROID DISEASE
Brain Tumors	Epilepsy	Liver Disease	Tuberculosis
Breast Cancer	Fibrocystic Breast Disease	Lung Disease	
Bronchitis	Fibromyalgia	Lung Cancer	
Cataracts	Gastric Cancer	Lymphoma	
Cerebrovascular Disease	GERD	Malaise	
Cholecystitis	GLAUCOMA	Melanoma	
Cholelithiasis	Goiter	Mental Illness	
	GOUT	Migraine	

Other: _____

FAMILY HISTORY

Please **CIRCLE** and **LIST** which family member has/had any of the following: (Mother, Father, Siblings, or Children)

Arthritis: _____	Gout: _____	Multiple Sclerosis: _____
Bedwetting: _____	Heart Attack: _____	Laryngeal Cancer: _____
Bladder Cancer: _____	Hypertension: _____	Pancreatic Cancer: _____
Cancer Site _____:	Kidney Cancer: _____	Prostate Cancer: _____
Crohn's Disease: _____	Kidney Stones: _____	Stroke: _____
Depression: _____	Leukemia: _____	Thyroid Disease: _____
Diabetes: _____	Malignant Melanoma: _____	Tuberculosis: _____

Other: _____

SURGICAL HISTORY:Please **CIRCLE** if you **have had** any of the following surgeries and date of surgery:

Amputation	Eye Surgery (L or R or Both)	NEPHRECTOMY – KIDNEY REMOVAL
Angioplasty	Facial Surgery	Nephrolithotomy
Aortic Aneurysm Repair	Foot Surgery (L or R or Both)	Orchiectomy
Appendectomy	Gastric Surgery	Pacemaker Insertion
Arthroscopic Surgery	Hand Surgery (L or R or Both)	Parathyroidectomy
Back Surgery	Heart Surgery	Penile Implant
Bariatric Surgery	Heart Transplant	PEG
Bladder Surgery	Hemorrhoidectomy	PE Tubes
Bowel Resection	Herniorrhaphy	Pilonidal Cyst Incision
BRACHYTHERAPY – PROSTATE	Hip Surgery	RADIATION FOR PROSTATE CANCER
RADIOACTIVE SEED IMPLANT	HYDROCELECTOMY	RADICAL PROSTATECTOMY
Brain Surgery	Hysterectomy – Complete	RENAL TRANSPLANT
Breast Surgery	Iliac Conduit	Rotator Cuff Surgery
BIOPSY OF PROSTATE	Ileostomy	Septoplasty
CABG	Inguinal Herniorrhaphy	Sinus Surgery
Carotid Artery Surgery	Knee Surgery (L or R or Both)	Skin Grafting
Carpal Tunnel Surgery (L or R or Both)	LASER OF PROSTATE	Spermatocectomy
Cataract Surgery (L or R or Both)	Laminectomy	Splenectomy
Cervical Spine Surgery	Laparoscopy	Stomach Surgery
Cholecystectomy	Laparotomy	Tonsil Surgery
CIRCUMCISION	Leg Surgery (L or R or Both)	Thyroid Surgery
Colon Resection	Liver Surgery	TMJ Surgery
Colonoscopy	Lumpectomy	TUMT PROSTATE
Corneal Surgery (L or R or Both)	Lung Surgery	TUR PROSTATE
CYSTOSCOPY	Lymphatic Node Dissection	Umbilical Hernia
CYSTO-TUR FULGURATION	Lysis Adhesions	URETEROSCOPY
Delivery's (Vaginal or C-Section)	Mastectomy	VARICOCELECTOMY
Ear Surgery (L or R or Both)	Mastoid Surgery	VASECTOMY
EGD	MEATOTOMY	Vein Stripping
Epididymectomy	Nasal Surgery	Ventral Hernia Repair
ESWL / KIDNEY STONE LITHOTRIPS		

Other: _____

REVIEW OF SYSTEMS:

***Please circle any problems you currently have today.

Constitutional

Fever
 Weight Loss
 Weight Gain
 Night Sweats
 Loss of Energy
 Other _____

Eyes

Blurred Vision
 Cataracts
 Blindness
 Other _____

Ears/Nose/Throat

Hearing Loss
 Nasal Stuffiness
 Dry Mouth
 Sore Throat
 Other _____

Cardiovascular

Swelling
 Chest Pain/ Angina
 Irregular Heart Beats
 Other _____

Respiratory

Shortness of Breath
 Wheezing
 Cough
 Other _____

Gastrointestinal

Abdominal Pain
 Nausea/Vomiting
 Constipation
 Diarrhea
 Change in Bowel Habits
 Incomplete Bowel Movements
 Other _____

Genitourinary

Pelvic Pain
 Incontinence
 Frequency
 Retention
 Blood in Urine
 Other _____

Musculoskeletal

Sore Muscles
 Back Pains
 Arthritis
 Other _____

Skin

Skin Rash
 Dry Skin
 Bruising
 Lesions
 Other _____

Neurological

Dizziness
 Forgetfulness
 Loss of Balance
 Depression
 Other _____

Hematological/Lymphatic

Swollen Glands
 Bleeds Easily
 Blood Clots
 Other _____

NOTICE OF PRIVACY PRACTICES

This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

This notice takes effect on April 14, 2003 and remains in effect until we replace it.

1. OUR PLEDGE REGARDING MEDICAL INFORMATION

The privacy of your medical information is important to us. We understand that your medical information is personal and we are committed to protecting it. We create a record of the care and services you receive at our office. We need this record to provide you with quality care and to comply with certain legal requirements. This notice will tell you about the ways we may use and share medical information about you. We also describe your rights and certain duties we have regarding the use and disclosure of medical information.

2. OUR LEGAL DUTY

Law requires us to:

1. Keep your medical record information private.
2. Give you this notice describing our legal duties, privacy practices, and your rights regarding your medical information.
3. Follow the terms of the notice that is not in effect.

We have the right to:

1. Change our privacy practices and the terms of this notice at any time, provided the changes are permitted by law.
2. Make the changes in our privacy practices and the new terms of our notice effective for all medical information that we keep, including information previously created or received before the changes.

Notice of change to privacy practices:

1. Before we make an important change in our privacy practices, we will change this notice and make the new notice available upon request.

3. USE AND DISCLOSURE OF YOUR MEDICAL INFORMATION

The following section describes different ways that we use and disclose medical information. Not every use or disclosure will be listed. However, we have listed all of the different ways we are permitted to use and disclose medical information. We will not use or disclose your medical information for any purpose not listed below, without your specific written authorization. Any specific written authorization you provide may be revoked at any time by writing to us.

FOR TREATMENT: We may use medical information about you to provide you with medical treatment or services. We may disclose medical information about you to doctors, nurses, technicians, medical students, or other people who are taking care of you. We may also share medical information about you to your other healthcare providers to assist them in treating you.

FOR PAYMENT: We may use and disclose your medical information for payment purposes and for obtaining authorization for surgical procedures and prescriptions.

FOR NOTIFICATION: We may use medical information about you to notify a family member, your personal representative or another person responsible for your care. If you are present, we will get your permission if possible, before we share any information, or give you the opportunity to refuse permission. In case of emergency, and if you are not able to give or refuse permission, we will share only the health information that is directly necessary for your healthcare, according to our professional judgment. We will also use our professional judgment to make decisions in your best interest about allowing someone to pick up medicine, medical supplies, x-ray or medical information for you.

PUBLIC HEALTH ACTIVITIES: As required by law, we may disclose your medical information to public health or legal authorities charged with preventing or controlling disease, injury or disability, including child abuse or neglect. We may also, when we are authorized by law to do so, notify a person who may have been exposed to a communicable disease or otherwise be at risk of contracting or spreading a disease or condition.

WORKERS COMPENSATION: We may disclose medical information when authorized and necessary to comply with laws relating to workers compensation or other similar programs.



LAW ENFORCEMENT: Under certain circumstances, we may disclose health information to law enforcement officials. These circumstances include reporting required by certain laws (such as the reporting of certain types of wounds), pursuant to certain subpoenas or court orders, reporting limited information concerning identification and location at the request of a law enforcement official, reporting death, crimes on our premises, and crimes in emergencies.

ANNOUNCEMENTS: We may use your personal information (name and address) in order to notify you of services available in our office that may be of interest to you. We may also use your information to formally introduce you to new physicians in our practice.

4. YOUR INDIVIDUAL RIGHTS

You have the right to:

1. Look at or get copies of your medical information. You may request that we provide copies in a format other than photocopies. We will use the format you request unless it is not practical for us to do so. You must make your request in writing. If you request copies, we will charge you \$1.00 for each page, and postage if you want the copies mailed to you.
2. Receive a list of all the times when we shared your medical information for purposes other than treatment, payment, and healthcare operations.
3. Request that we place additional restrictions on our use or disclosure of your medical information. We are not required to agree to these additional restrictions, but if we do, we will abide by our agreement (except in the case of an emergency).
4. Request that we communicate with you about your medical information by different means or to different locations. Your request that we communicate your medical information to you by different means or at different locations must be made in writing.
5. Request that we change your medical information. We may deny your request if we did not create the information you want changed or for certain other reasons. If we deny your request, we will provide you a written explanation. You may respond with a statement of disagreement that will be added to the information you wanted to be changed. If we accept your request to change the information, we will make reasonable efforts to tell others, including people you name, of the change and to include the changes in any future sharing of the information.

QUESTIONS AND COMPLAINTS

If you have any questions about this notice or if you think that we may have violated your privacy rights, please contact us. You may also submit a written complaint to the U. S. Department of Health and Human Services. We will not retaliate in any way if you choose to file a complaint.

PRIVACY PRACTICES ACKNOWLEDGMENT

ACKNOWLEDGEMENT FORM

I have received the Notice of Privacy Practices and I have been provided an opportunity to review it.

Name: _____ Date of Birth: _____

Signature: _____ Date: _____

Please list names of any person(s) whom we may inform about your medical condition (including treatment, payment and healthcare operations).

Name: _____ Relationship: _____

Name: _____ Relationship: _____



CREDIT CARD ON FILE BILLING AUTHORIZATION FORM

I authorize Progressive Urology to charge my credit card for any patient responsibility amount after claims are submitted and processed by my insurance. These balances may include:

- Patient Copay
- Deductible/HSA Deductible
- Any unpaid balance over 60 days

By signing below, you acknowledge and agree with the following:

- I have received and read the Credit Card on File Policy and agree to the terms
- I agree to provide and allow Progressive Urology to charge my HSA deductible or the personal credit card provided upon receipt of my insurance EOB.
- I understand Progressive Urology will not alter my treatment plan due to possible charges incurred.

I authorize Progressive Urology to capture my credit card on file for any balance owing on the below indicated account.

I certify that I am an authorized user of this credit card and that I will not dispute the payment with my credit card company; so long as the transaction corresponds to the terms indicated in this form.

Patient Name: _____

Chart #: _____

Cardholder's Name (as shown on card): _____

☐ VISA

☐ MASTERCARD

☐ AMERICAN EXPRESS

Card Number: _____

Exp. Date: _____ Sec. Code: _____ Zip Code: _____

Cardholder Signature: _____ Date: _____

Your information will NOT be shared with any third parties.

****PLEASE NOTE THAT THE CHARGE WILL APPEAR AS "DIMITRI N. KESSARIS, MD PC" ON YOUR STATEMENT****

CREDIT CARD ON FILE BILLING AUTHORIZATION FAQs

Q: How does the automatic billing process work?

A: Your credit card will be captured today and stored securely. After your insurance carrier responds and provides us your remaining balance due we may charge the patient responsibility to your credit card on file, not to exceed the maximum balance due indicated in the agreement. Your credit card on file will only be charged when you have a balance owing on your account or for a non-covered service.

Q: How will I know how much you are going to charge me?

A: You will receive an explanation of benefit from your insurance carrier that explains exactly, according to your health insurance coverage and benefits, how much of your healthcare bill is your responsibility and how much the insurance paid along with any contractual adjustments.

Q: What if I need to dispute my bill?

A: We will always work with you to resolve any issues and will refund you if we have made a billing error. We will only charge the amount that we are instructed by your insurance carrier to collect from you in the same way that we normally determine how much to send you a statement for in the mail. If you disagree with how your insurance carrier processed the claim you will need to contact their customer service department directly.

Q: Will I receive a statement or receipt for the charges automatically billed to my card?

A: Not automatically. Your insurance carrier EOB and your credit card statement will be your receipt. You can at any time contact us to have an account itemization emailed to you.

Q: What is a deductible?

A: An annual deductible is the dollar amount you must pay out of your own pocketing during your plan year for medical expenses before your insurance begins to pay. For example, if the policy has a \$1,000 deductible, you must pay the first \$1,000 of medical expenses before your insurance will begin to pay. Your insurance company must receive a claim to process in order to apply balances towards your deductible. Even if you have a high deductible plan we encourage you to have us submit the claim to your insurance so you receive a contractual adjustment and the services can be applied towards your deductible.

Q: Is my credit card secure?

A: Yes, we do not store your sensitive credit card information in our office. Keeping your card on file, offsite, in an encrypted payment gateway actual enhances security because it reduces exposure at each visit.